

**CFO**

LAWRENCE BERKELEY NATIONAL LABORATORY

Budget's Office -

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SAMPLE

February 10, 2009

To: Angela Gill

From: Brian Fox

Subject: Non-DOE Training Fellowship Award Indirect Rate Application for Cooley's Anemia Foundation Research Fellowship Grant Application, No. FIRAD-09-03**Purpose:**

The purpose of this memo is to document our analysis and determination as to whether the Cooley's Anemia Foundation (Cooley's) Fellowship for translational research in adult thalassemia project qualifies for as a Non-DOE Training Fellowship for indirect rate application purposes.

Conclusion:

In order to qualify for a Non-DOE Training Fellowship indirect rate application, a project needs to meet all seven conditions listed below. Based on the information provided by the Chemical Science Division, the project **meets** the requirements of the Non-DOE Training Fellowship policy.

Analysis:

In order to meet the requirements of the policy, all the following conditions must be met.

1. Is the award to the training fellow?

Per the memo from Angela Gill, the award will be made to Dr. Rebecca Abergel. If her appointment is terminated prior to the end of the period of performance, the unexpended funds will be returned to Cooley's.

2. Is the award solely for training the fellow in the early stages of their career?

The intent of LBNL's fellowship proposal is to provide Dr. Abergel an opportunity to obtain new scientific skills by working with experts in chemistry and biological areas. The intent of Cooley's fellowship is to provide research support to young scientist in the early stages of their careers. The candidates must have less than 5 years experience. In this case, Dr Abergel has ~ 2 years of experience as a PHD.

3. Is salary support restricted to the fellow?

The proposed is limited to salary for the Dr. Abergel.

4. Is the scope of the training proposed and developed by the fellow subject to review by LBNL?

Dr. Abergel proposed and developed the scope of the fellowship training activity. The proposal was reviewed and approved by her supervisor/mentor and LBNL's Sponsor Projects Office.

5. Does the training directly benefits LBNL work or enhances capability to carry out the mission?

The training will benefit DOE's Actinide Chemistry Program and the Low Dose Radiation Biology programs at LBNL.

6. Is the training less than five years?

Training is limited to one year with an option for a second year.

7. Is the fellowship award determined through a formal selection process and not designed for LBL?

The award is made through Cooley's formal selection process where a team will review applications and submit recommendations to their Board of Directors who makes the final decisions. The award is not designed solely for LBNL.

cc.

M. Huebner

C. Lundell